



Dashboard Examples

Dashboards / Portfolio Review Dashboard

Company Tagline

Empowering Real-Time Insights for Smarter Decisions.

HQ Location

New York, NY

Sector

SaaS

Revenue

Q4

\$1,453,639

↑ 25% up from last quarter

Cash Balance

Q4

\$2,890,000

↑ 1% up from last quarter

Cash Burn

Q4

\$-18,000

↑ 10% up from last quarter

Open Action Items:

- Make introductions to executive marketers in our network
- Looking for Series A investors in New York — ongoing conversations with our friends at Kloud VC

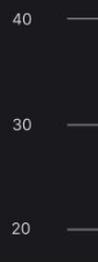
Highlights

- Outperformed market
- First profitable quarter

Revenue



Headcount





Eco Lens Quarterly LP Reporting

Company Description

High-end athletic apparel

Initial Investment Date

August 01, 2023

Why We Invested

Growth marketing with strong brand

HQ Location

Dallas, TX

Company Updates

- Hired CMO to support increased focus on GTM strategy.
- Released product version 2.0, including enhanced technical performance and functionality.
- Revamped next year fiscal operating plans to include more aggressive focus on product development, lean manufacturing, and implementation of updated ERP system.

Months of Runway

Q4

25

- ↑ 10% up from last quarter
- ↑ 60% up from last year

Founders

Chad Foster, Kelley Markson

Latest Valuation

\$18,000,000

Ownership %

Q4

16.67%

- ↑ 2% up from last quarter
- ↑ 30% up from last year

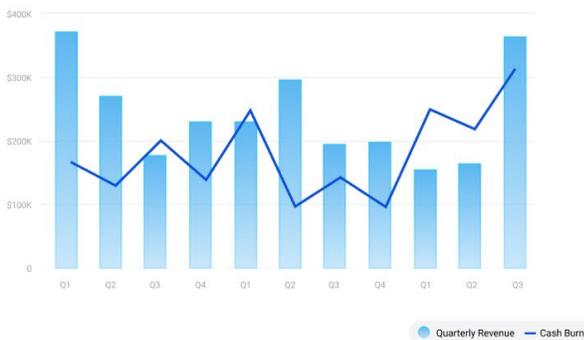
Total Invested

Q4

\$2,200,000

- ↑ 2% up from last quarter
- ↑ 30% up from last year

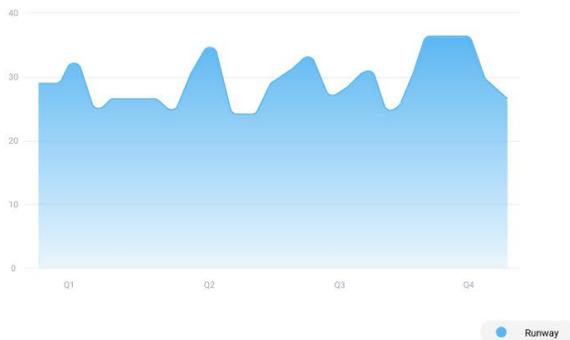
Revenue vs. Burn



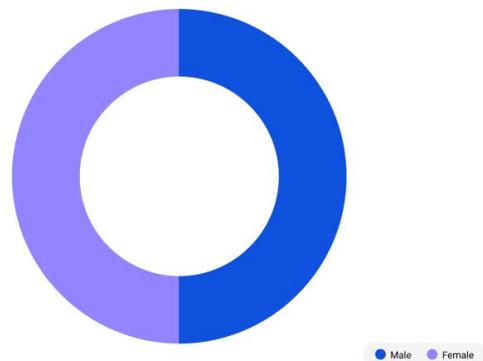
Revenue



Runway



Headcount Breakdown





Envo Portfolio Review Dashboards

Total Invested - Fund II

Q4

\$5,000,000

Sector

Fin Tech

Team Members

Chad Foster, Sherry Davis, Sam Bradyway

HQ Location

Denver, Colorado

Ownership

Q4

26.25%

↑ 2% up from last quarter
↑ 30% up from last year

Recent Updates

- Recently hired a new CTA, Sherry Davis, who comes from a background of supporting fintech startups.
- Released V3 of their new product. This was 1 quarter behind schedule due to supply chain issues.
- The team is in deal term negotiations for their Series A round. The lead investor comes with an impressive brand and it would be ideal to have them on the cap table.
- The team is still looking to hire a top-notch CMO and are looking for referrals.

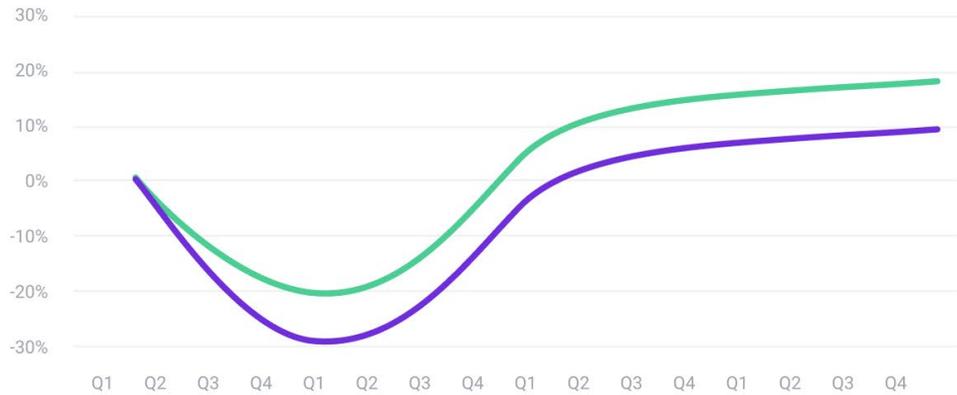
Revenue

Q4

\$400,000

↑ 2% up from last quarter
↑ 30% up from last year

Fund IRR



● Gross IRR ● Net IRR

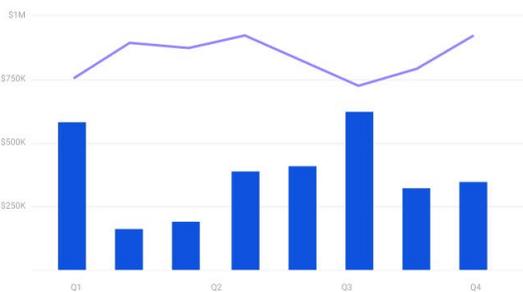
Cash Balance

Q4

\$2,200,000

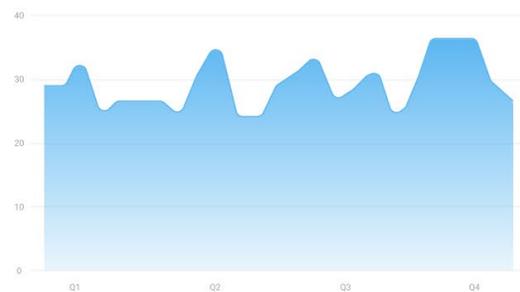
↑ 2% up from last quarter
↑ 30% up from last year

Cash Balance vs. Budget



● Cash Balance — Cash Balance Budget

Runway



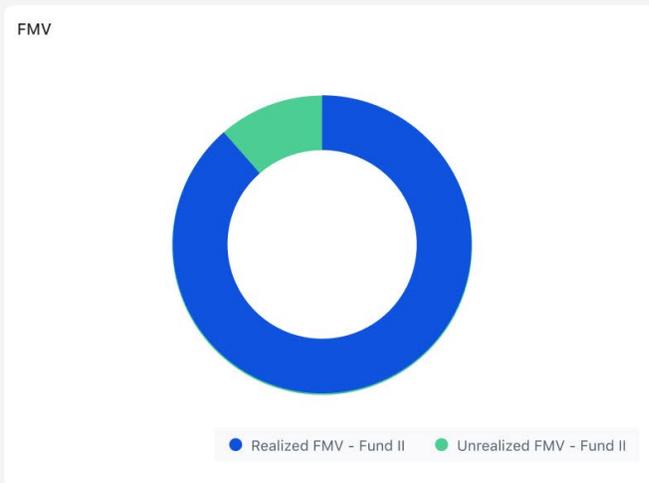
● Runway



Blotted VC Firm
Fund II Overview Dashboard

Total Invested
Q4
\$77,000,000
↑ 10% up from last quarter
↑ 60% up from last year

Capital Remaining
Q4
\$42,000,000
↑ 2% up from last quarter
↑ 30% up from last year



Recent Updates

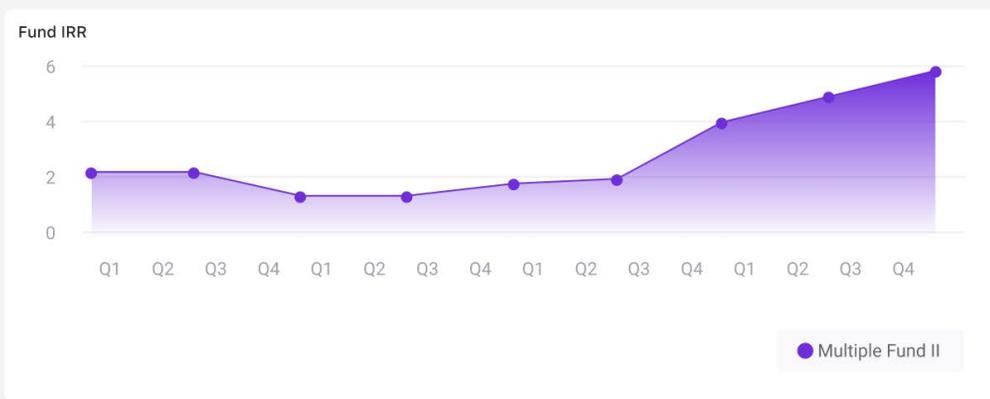
Total investments - 8
Breakdown:
3 Investments into healthtech (total = 12.2M)
2 Investments into femtech (total = 3.5M)
5 Investments in biotech (total = 22.4M)

Realized FMV
Q4
\$370,000,000
↑ 10% up from last quarter
↑ 60% up from last year

TVPI
Q4
4.67
↑ 2% up from last quarter
↑ 30% up from last year

RVPI
Q4
0.30
↑ 2% up from last quarter
↑ 30% up from last year

DPI
Q4
4.37
↑ 2% up from last quarter
↑ 30% up from last year



- 2024 Investments**
- EcoSySTEMS
 - Raider
 - FlyJacket
 - Mirrocle
 - Enviontech

Total Capital Called breakdown

	Sept	Oct	Nov	Dec	Jan	Feb	Mar
Capital Called	\$5M	\$5.7M	\$4.2M	\$5M	\$1.2M	\$1.3M	\$4.8M
Uncalled Capital	\$59.9M	\$54.9M	\$49.2M	\$45M	\$44.5M	\$43.3M	\$42M
Total Capital Called	\$59.2M	\$64.2M	\$69.8M	\$74M	\$74.5M	\$75.7M	\$77M



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